UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

	X	
)	
In re:)	Chapter 11
)	_
LEHMAN BROTHERS HOLDINGS INC., et al.,)	Case No. 08-13555 (JMP)
)	
)	
)	
Debtors)	(Jointly Administered)
	X	

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Credit Suisse International BedRok Securities LLC Name of Transferee Name of Transferor

Name and Address where notices to transferee Case No.: 08-13555 should be sent:

Credit Suisse International

One Cabot Square

London

E14 4QJ, United Kingdom Attn: Ashwinee Sawh Tel: 212-538-2905

Fax: N/A

e-mail: ashwinee.sawh@credit-suisse.com

Court Claim No.: 18850

Amount of Claim Transferred: \$77,500,000.00

Date Claim Filed: 9/18/2009

Debtor: Lehman Brothers Special Financing

Inc.

Name and Address where notices to transferor should be sent:

BedRok Securities LLC

Attn: Rick Caplan

555 Theodore Fremd Avenue

Suite C-301

Rye, New York 10580

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Date: January 28, 2014

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Tansperee! Agent

By:

NYC:255709.1

EXHIBIT B

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. ("<u>Debtor</u>")

Chapter 11 Case No. 08-13888 (JMP) (jointly administered under Case No. 08-13555 (JMP)

Claim #: 18850

BEDROK SECURITIES LLC, its successors and assigns ("<u>Seller</u>"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

Credit Suisse International

One Cabot Square London E14 4QJ, United Kingdom Attn: Ashwinee Sawh

e-mail: ashwinee.sawh@credit-suisse.com

its successors and assigns ("<u>Buyer</u>"), all right, title and interest in and to \$77,500,000.00 (the "<u>Claim</u>") of Seller against Lehman Brothers Special Financing Inc., docketed as Claim number 18850 in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13888 (JMP) (jointly administered under Case No. 08-13555 (JMP), or any other court with jurisdiction over the bankruptcy proceedings of the Debtor, including all rights of stoppage in transit, replevin and reclamation.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

Signatures on following page

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated January 22, 2014

BEDROK SECURITIES LLC

CREDIT SUISSE INTERNATIONAL

Ву:

Name: Rick Captar Title: President Ву:_

Name: Title:

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated January 28, 2014

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CREDIT SUISSE INTERNATIONAL

Ву:	By: Shy 27
Name:	Name:
Title:	Title:
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